

Trigger for the Week	How will it impact?
➤ Nifty up +0.33%, Sensex +0.46% higher for the week ending 07-Feb	➤ While most sectors were in the positive, it was the sell-off in FMCG stocks, which looks set to continue
➤ Mid-cap index +0.23% higher; small cap index +0.16% up in the week	➤ Alpha hunting may be elusive in the coming week as trade tariffs, oil price and USDINR may be the overhang
➤ Key Dividend, Rights, Bonus, and Split record dates in this week	➤ Aster DM, ITC, Hero Moto, Symphony (Dividend); EFC, Richfield, TT (Bonus/Split), Jyoti, Thangamayil (Rights RD)
➤ Key large cap results are expected to be announced in coming week	➤ Varun Beverages, Grasim, Eicher, Apollo, Lupin, HAL, PFC, Hindalco, Muthoot, Samvardhana Motherson,
➤ Key Mid Cap results are expected to be announced in coming week	➤ Nykaa, Escorts, Berger Paints, SAIL, Jubilant Foodworks, Bharat Forge, Ashok Leyland, IPCA Labs, Glenmark, PTC
➤ India CPI inflation to be announced by MOSPI on Wednesday, 12-Feb	Bloomberg expects consumer inflation to taper further from 5.22% to 4.69% in Jan-25 on lower food inflation
➤ IIP and WPI index will also be put out for Dec / Jan in this week	➤ IIP is expected to taper from 5.2% to 4.1% on base effect while WPI inflation to rise to 2.5% on higher input costs
➤ Trade numbers for Jan-25 to be put out on Friday, 14-Feb by DGFT	➤ Trade deficit is likely to deepen from \$21.9 billion in Dec-24, as export pressure is likely to continue this month
➤ US to announce CPI inflation for Jan-25 on Wednesday, 12-Feb	➤ While headline inflation is likely to stay around 2.9%, the core inflation may stay elevated at well above 3.0%
➤ Markets will be eyeing crude oil and USDINR data points this week	➤ The week saw oil flat at \$75/bbl and rupee steady at ₹87.53/\$; but fresh tariffs could queer the pitch
➤ Three mainboard IPOs to raise more than ₹10,200 crore in coming week	➤ Apart from Ajax and Quality Power; the IPO story will be dominated by the ₹8,750 crore OFS of Hexaware Ltd
➤ Nifty S/R at (23,186/23,940); Sensex S/R (76,557/79,201) for next week	➤ With the VIX tapering to 13.69 levels, there is reason for the markets to gradually turn to buy-on-dips mode
➤ Key data points from US markets to be keenly watched this week	➤ CPI Inflation, Powell Testimony, WASDE Report, EIA oil stocks, FOMC speak, jobless claims, PPI, retail sales
➤ Key data points from ROW markets to be keenly watched this week	➤ New Loans (China); ECB Bulletin, IIP, GDP (EU); Current Account (Japan); BOE Speak, GDP, IIP, Trade Deficit (UK)



TRIGGERS WEEKLY – STOCK MARKETS

(For the week ahead: Feb 10th – Feb 14th 2025)

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